eTRM Update

CALIFORNIA
TECHNICAL FORUM
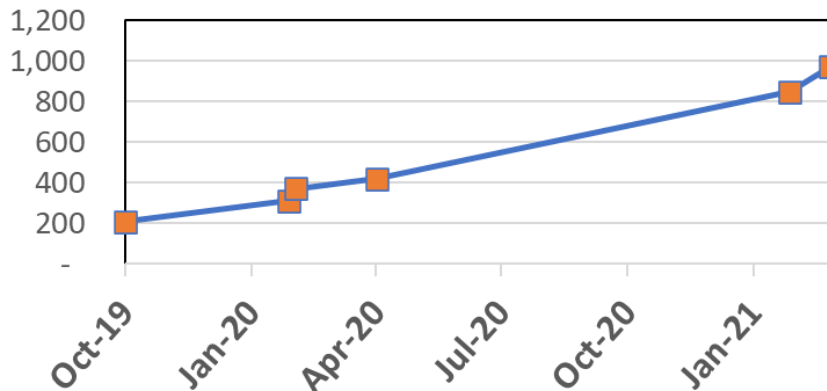
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Q1 2021: Accomplishments

- Successful Release of Version 2.1 on 1/4/2021
- User Engagement with eTRM continues to grow

1054 user accounts and growing!

Total eTRM User Accounts

User accounts have increased by ~ 300% since last year.

eTRM sessions have increased by 55% in the last 90 days.

Q1 2021: Accomplishments

- Stakeholder engagement continues to be very strong
  - ❑ IOUs
  - ❑ POUs
  - ❑ CPUC
  - ❑ CPUC Consultants

  - ❑ ~ 30 members participate in planning and testing features
  - ❑ Engineering teams, IT, reporting, etc.

Thank you!

Q2 2021 Activities: Additional Functionality

- 2021 Strategy: Implement Most Important Enhancements First
- Data Access
  - API endpoints
  - Full permutation downloads
  - Additional data fields
  - Downloadable .csv for CET analysis

- Data Flow
  - CPUC Workspace for DEER measures
  - PA Workspace for Implementation IDs
  - Shared Data Library – Object-level versioning
  - Shared Data Library – Auto updates nightly

- Workflow Management
  - Measure Development
  - Measure Review & Approval

- # Measure Developer Training & Support

  - ❏ Utility staff are now updating measures in eTRM

- # Base User Training

  - ❏ Watch for CPUC notice to service list

- # Tools & Resources

  - ❏ eTRM User Guide

  - ❏ Measure Development & QA/QC Guidelines

  - ❏ Style Guide

See Cal TF Website
http://www.caltf.org/tools
http://www.caltf.org/meetings

How to Get Involved

- Subscribe to Measure Notifications

- Create Measure Reports or Subscribe to Shared Reports

- Attend Training

- Suggest eTRM feature/functionality

- Be an eTRM Ambassador !

Measure Notifications

Stay informed of important content updates and other announcements relating to this measure.

☆ ✉ Subscribe to measure notifications

Custom Reports

My saved measure reports

Shared Reports

Saved measure reports created by administrators.

CREATE A CUSTOM REPORT

☆ 2020 Measures

☆ Lighting

email Cal TF Staff at:
eTRM@FutEE.email
or
CalTF@CalTF.org

4/21/2021

Q&A