Whitepapers Prioritization



AYAD AL-SHAIKH JANUARY 30, 2020

Whitepapers – Emerging Measure Types





- High-level review of known types
 - Fuel substitution measures
 - Procedural measures (ex post savings)
 - 3. Targeted measures
 - Existing conditions / flexible baseline / whole building
 - ★ AB 802 Measures
 - NMEC measures
 - 6. Simple measure bundles related to statewide policy objectives
 - ZNE and decarbonization
 - 7. Non-widget-based measures
 - Behavioral / retro-commissioning
 - Codes and Standards measures
- Break down into three groups
- General Timeline and Scope

Whitepapers – Fuel Substitution Measures





Existing Measure Examples

SW Measure ID	Measure Names	End Use
SWWH025-01	Heat Pump Water Heater, Residential, Fuel Substitution	Water Heating
SWHC046-01	Packaged Heat Pump Air Conditioner, Fuel Substitution HVAC	
SWHC044-01	Ductless HVAC, Residential, Fuel Substitution	HVAC
SWFS022-01	Commercial Convection Oven, Fuel Substitution	Food Service
SWFS021-01	Commercial Fryer, Fuel Substitution	Food Service
SWAP014-01	Clothes Dryer, Residential, Fuel Substitution	Appliance or Plug Load
SWAP013-01	Induction Cooktop, Residential, Fuel Substitution	Appliance or Plug Load

Types of Measures



(4)

 Have gas-to-gas and electric-to-electric offerings within the same Measure ID today:

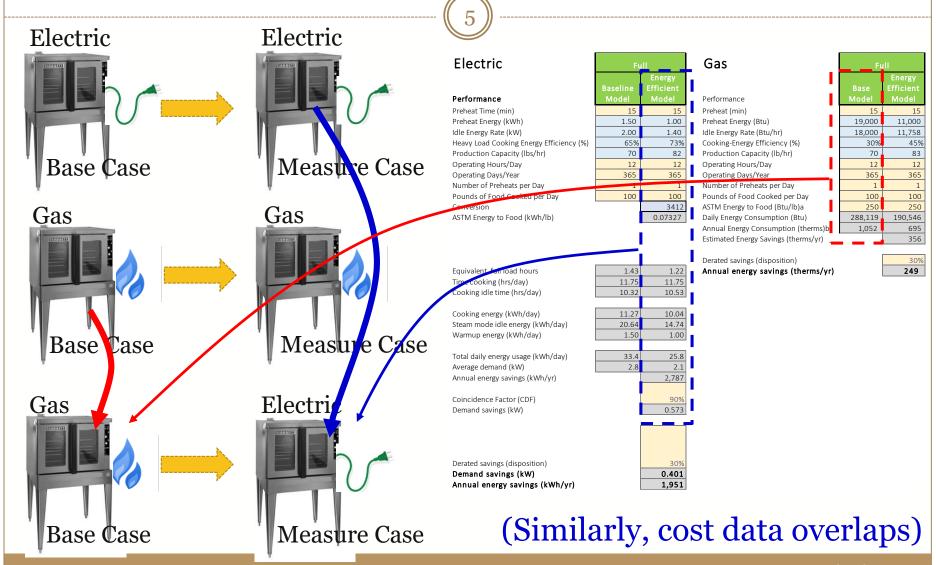
Clothes Dryer, Residential, Fuel Substitution	Calculated, SWAP003
Commercial Fryer, Fuel Substitution	Calculated, SWFS011
Commercial Convection Oven, Fuel Substitution	Calculated, SWFS001

 Do <u>not</u> have both gas-to-gas and electric-to-electric offerings within the same Measure ID today:

Heat Pump Water Heater, Residential, Fuel Sub	Separate gas/elec, SWWH014(e), SWWH012(g)	
Induction Cooktop, Residential, Fuel Substitution	New measure, calculated, SWAP013(e)	
Packaged Heat Pump AC, Commercial, Fuel Sub	Separate gas/electric, SWHC031(g)	
Ductless HVAC, Residential, Fuel Substitution	New measure,	



Convection Oven, SWFS001



Whitepapers – Procedural Measures





Description

- All of the data specification parameters are defined and documented with the standard measure template, except for...
- Savings methodology:
 - "Procedure" is document rather than the "savings values".
 - Approach includes the methodology for estimating savings and the methodology for claiming/validating savings.
- Anything else?

Example:

- SWWB002-01, Universal Audit Tool
 - Savings Determination:
 - Population NMEC (Normalized Metered Energy Consumption)
 - Quasi-Experimental Design (need for opt-in program)
 - Savings claimed as a single line-item (not by widget)

Measure Application Type: BRO-Behavioral

Delivery Type: DnDeemed (Downstream)

Building Type: Single Family, Multi-Family

Whitepapers – Group 2 Targeted Measures



- Can we target measures to specific groups that may help achieve specific goals (underserved, more cost-effective, stranded, demand savings, etc?)
 - Valuable to look at the "sunset" measure list; measures deemed to be ISP previously may be an opportunity for a targeted group.
- Description
 - All of the data specification parameters are defined and documented with the standard measure template, except for...
 - Baseline variation options:
 - Documenting the appropriate baseline for a group
 - Group potentially defined by building type, location, size of business, etc.
 - Savings methodology: (specifies a deemed savings value)
 - Modeled
 - Hybrid
 - × NMEC
- Examples
 - Existing conditions / flexible baseline / whole building
 - NMEC measures
 - Does not exist today as a statewide measure

Whitepapers – Bundled Measures





- Can we group measures in simple bundles to meet statewide policy objectives?
 - □ Zero net energy (ZNE), decarbonization, others?
- Description
 - All of the data specification parameters are defined and documented with the standard measure template
 - Methodologies include overlaps:
 - Savings overlaps to ensure accuracy (document interactive effects, detrimental interactions)
 - Cost advantages when performing multiple measures together
 - Anything else?
- Example
 - Measure Offerings NR plus AOE
 - Similar to:
 - Whole House Upgrade program
 - EnergyStar manufactured homes

Whitepapers – Non-Widget Based Measures





- Should behavioral or service-related measures be documented differently?
 - Behavioral, retro-commissioning (RCx), others?
- Description
 - All of the data specification parameters are defined and documented with the standard measure template
 - Documentation challenges:
 - State of existing conditions
 - Persistence of savings / life of measure
 - Anything else?
- Examples
 - Service measures exist now that include, but no behavioral:
 - Quality maintenance
 - Duct sealing
 - Economizer repair / economizer controls

Whitepapers – Codes & Standards Measures





- Can savings be documented consistently to other measure types?
- Description
 - CEC also uses this data
 - How are savings documented now?
 - More research needed
 - Anything else?
- Examples
 - May exist through retired workpapers
 - A few examples of "to-code" measures have existed in the past

General Timeline and Scope





Type 1 – Already in use (Estimated Q2)

Examples:

- Fuel substitution measures
- Procedural measures (ex post savings)
- Type 2 Targeted measures (Estimated Q3)

Examples:

- Existing conditions / flexible baseline / whole building
- NMEC measures
- Type 3 Other (Estimated Q4)

Examples:

- Simple measure bundles related to statewide policy objectives
- Non-widget-based measures
- Codes and Standards measures