



Agenda

California Technical Forum (Cal TF) September Meeting

Data Charette #2

Proposing and Refining Solutions for Improving EE Data, Data Tools and Data Systems

Location:
PG&E HQ, 300 Lakeside Drive, Oakland, CA
Time: 10:00- 5:00

Teleconference Information (Below):
NOTE Teams Call-In Information

Time (PST)	Topic
10:00 – 10:20	Opening and Overview, Recap of Data Charette #1 <ul style="list-style-type: none"> Annette Beitel, Cal TF Staff and Amy Reardon, CPUC Staff
10:20 – 11:00	Commission Data/Model Principles <ul style="list-style-type: none"> Amy Reardon, CPUC Staff Audience Questions and Input <ul style="list-style-type: none"> What “data principles” and/or “modeling principles” should be added to guide EE data and modeling work? Facilitator: Annette Beitel, Cal TF Staff
11:00 – 11:15	Break
11:15 – 12:15	Proposal for Improved Data Flow – From Measure Development through Measure Journey – Current State and Recommended Improvements <ul style="list-style-type: none"> Ayad Al-Shaikh, Cal TF Staff Small Group Break-Outs; Report-Outs <ul style="list-style-type: none"> How can proposal be improved? What should be modified?
12:15 – 1:00	Lunch
1:00 – 2:00	Proposal for Improved Data Access <ul style="list-style-type: none"> Joe Desmond, Executive Director, CEDMC



	<p>Small Group Break-Outs; Report-Outs</p> <ul style="list-style-type: none"> • What is missing? What are next steps? <p>Facilitator: Annette Beitel, Cal TF Staff</p>
2:00 – 2:45	<p>Proposal for Standardizing Data Requirements - Measure Property Data Project</p> <ul style="list-style-type: none"> • Ayad Al-Shaikh, Cal TF Staff <p>Large Group Input</p> <ul style="list-style-type: none"> • How can approach be improved? Concerns? • How can work be extended to custom?
2:45 – 3:00	Break
3:00 – 4:00	<p>Proposal to Improve Reporting, CEDARS, CET, and eTRM</p> <ul style="list-style-type: none"> • Rob Bohn, PG&E • Tim Olsen, The Energy Coalition <p>Small Group Break-Outs; Report-Outs</p> <ul style="list-style-type: none"> • TBD <p>Facilitator: Ayad Al-Shaikh, Cal TF Staff</p>
4:00 – 4:45	<p>Proposal to Improve TSB</p> <ul style="list-style-type: none"> • Spencer Lipp, Cal TF Staff <p>Large Group Input</p> <p>Does EE community support</p> <ul style="list-style-type: none"> • Working with TSB as is? • Seeking to improve TSB? • Seek to eliminate TSB in favor of another metric to measure portfolio performance? <p>Facilitator: Annette Beitel, Cal TF Staff</p>
4:45 – 5:00	<p>Closing, Next Steps, Preview of Data Charette #3</p> <ul style="list-style-type: none"> • Annette Beitel, Cal TF Staff



Meeting Materials (forthcoming)

- Overview – Annette Beitel
- Commission Data/Modeling Principles – Amy Reardon
- Proposal for Improved Data Flow – Ayad Al-Shaikh
- Proposal for Improving Data Access – Joe Desmond
- Proposal for Standardizing Data Requirements – Ayad Al-Shaikh
- Proposal to Improve Reporting CEDARs and CET – Rob Bohn and Tim Olsen
- Proposal to Improve Total System Benefit – Spender Lipp

Teleconference Information

Microsoft Teams meeting

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