

## 2023 Business Plan

- Draft 2023 BP
  - Notable changes from 2022 BP
  
- Schedule
  - September
    - ✦ Share draft 2023 BP concepts with TF
    - ✦ Discuss draft 2023 BP with PAC
  - October
    - ✦ Share draft BP with TF members and public for review/input
  - November
    - ✦ Share final BP with PAC
    - ✦ PAC affirm final 2023 BP

# 2023 Business Plan [draft]

2

Goal	Notable Proposed Changes
1. Administer software development of eTRM v2.x	N/A
2. Ongoing Implementation of Current eTRM Version	<b>CLARIFY:</b> Finalize eTRM Governance Plan with eTRM key stakeholders; Coordinate eTRM governance with CEDARS/CET governance plan.
3. Manage Existing Measure Updates	N/A
4. Manage and Implement the Statewide New Measure Development Process	N/A
5. Continue Development of POU <b>and Statewide Custom Measures for the eTRM</b>	<b>ADD:</b> three new Metrics (see next slide)
6. Identify, Analyze, and Recommend Key Emerging Technical and Technical Policy Issues in a Statewide Consistent Way	Update possible TPP and White Paper topics
7. Manage the Cal TF and Cal TF PAC	<b>REMOVE:</b> RFQ for TF members; current members will serve through December 2023

# Proposed Goal 5 Metrics [draft]

3

NEW

Gather, organize, and prioritize existing custom guidelines, tools, and resources being used by POU, IOUs, and implementers.

- Process (similar to deemed workpaper consolidation) will help identify and prioritize custom standardization efforts

NEW

Finalize Custom Roadmap by 2023 Q2

- Build on 2022 custom activities to present final Custom Roadmap to TF and PAC

NEW

Develop statewide methods for custom measures

- Process similar to Deemed Measure Package Development for selected custom measures (focus on hybrid or semi-deemed/custom measures)
- Proposed at least three custom measures

Update eTRM documentation

- Update eTRM documentation as needed to include POU and SW custom measures

Upload select POU and statewide tools/calculators in the eTRM

- Work with software developer to determine how custom tools could be moved into eTRM
- Work with the software developer to implement selected custom solutions.

# Brainstorm Topics for 2023

4

## Subcommittees

- Custom Subcommittee (continuing)
- New Measure Subcommittee (continuing)
- Deemed Measure Property Data Subcommittee (continuing)
- GHG calculations
- Data visualization needs

## Technical Position Papers and/or White Papers

- Analysis Controller Integration
- Load Shape development and use beyond DEER measures
- Measure lifecycle integration into eTRM (Potential & Goals, ETP, EM&V, and C&S)
- Integrated Data Flow for Energy Efficiency
- Regulatory Review for Custom Measures and Projects
- New Measure Types
- GHG Calculation Approach and Data Sources; Recommendations for eTRM
- Creating Tighter Linkage Between Deemed Savings and EM&V Studies

# Meeting Wrap-Up

- Next Meetings
  - Custom Subcommittee (Oct 5<sup>th</sup>)
  - Deemed Measure Property Subcommittee (Oct 6<sup>th</sup>)
  - New Measure Screening Committee (Oct 20<sup>th</sup>)
  - TF Meeting/Custom Charette (Oct 27<sup>th</sup>)