Cal TF
5-Year Roadmap
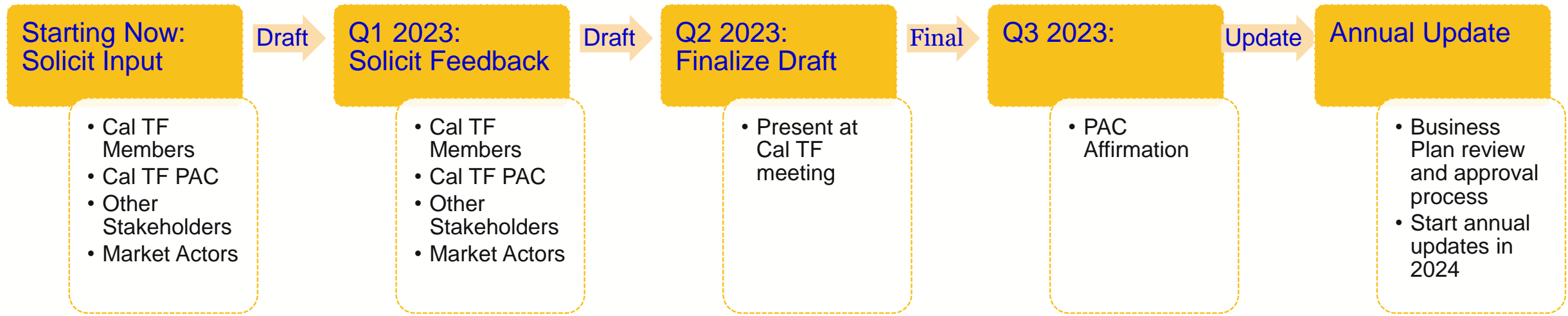
CALIFORNIA
TECHNICAL FORUM

AYAD AL-SHAIKH
ARLIS REYNOLDS
ANNETTE BEITEL
DECEMBER 15, 2022

5-Year Roadmap Inputs / Background

- DEER Resolutions
  - Measure package updates; key changes; EM&V results
- Reporting Timelines
  - Cost effectiveness updates; cost avoidance updates
- Program Cycles
  - Program filing and plan submittals

- Questions:
  - What major EE industry milestones/activities do we need to consider?
  - What new strategic initiatives do we need to consider?
  - What tools or resources do we need?

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Roadmap Development Plan

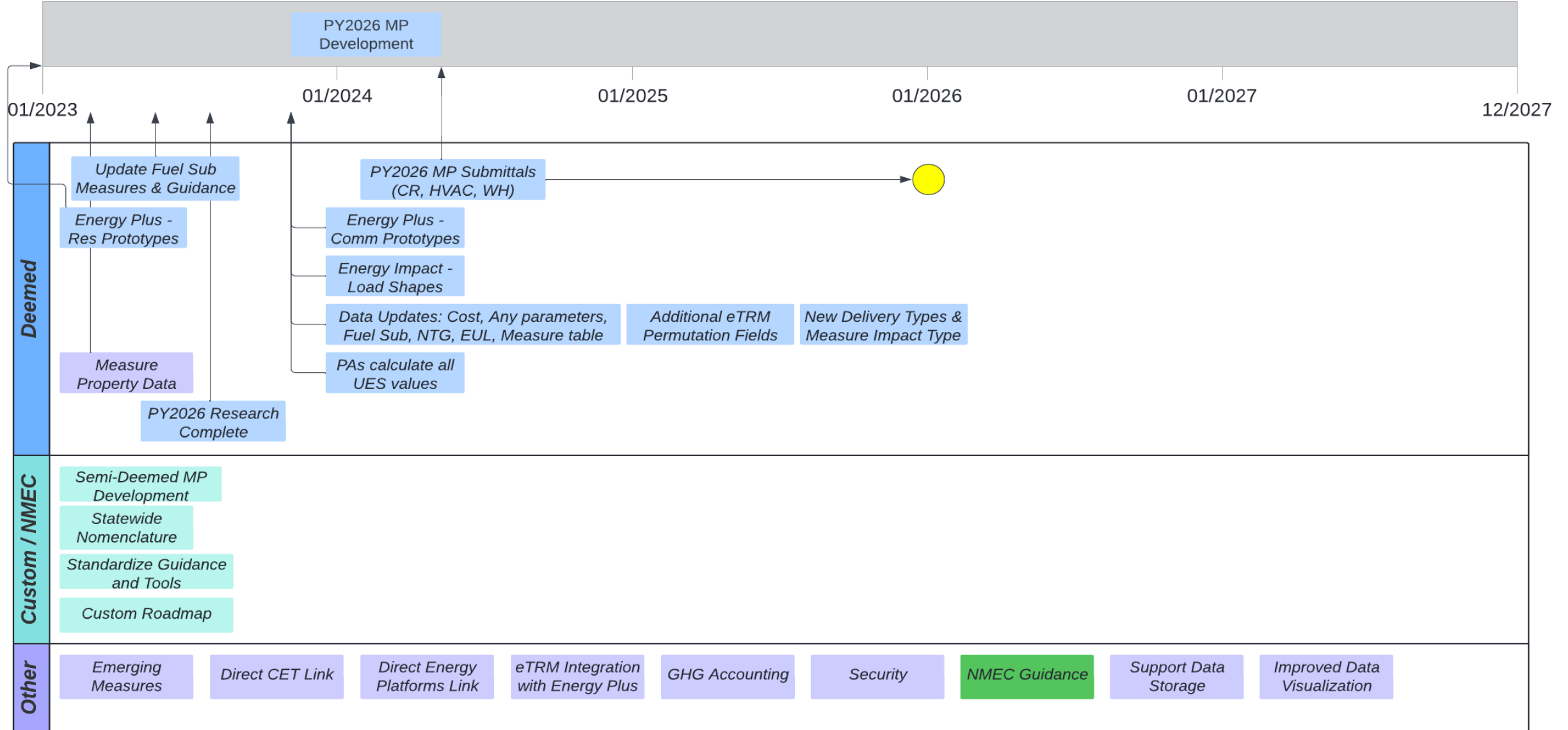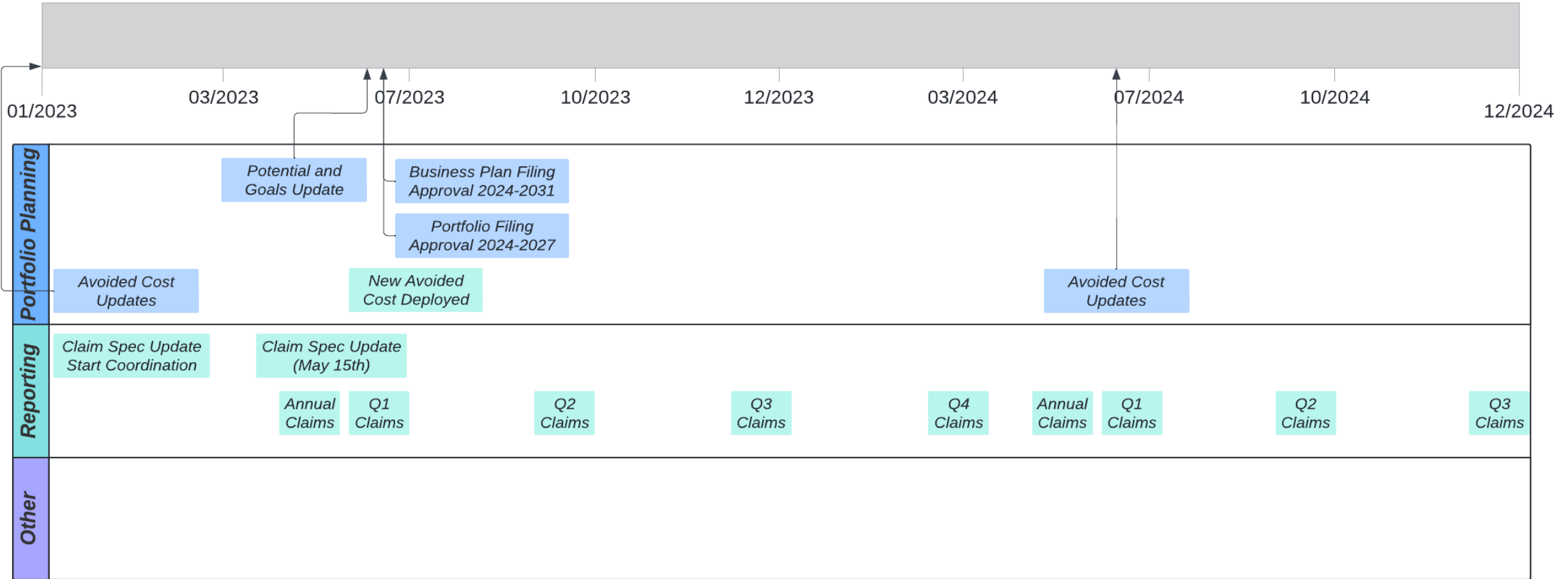| Starting Now: Solicit Input	→ Draft	Q1 2023: Solicit Feedback	→ Draft	Q2 2023: Finalize Draft	→ Final	Q3 2023:	→ Update	Annual Update
• Cal TF Members • Cal TF PAC • Other Stakeholders • Market Actors		• Cal TF Members • Cal TF PAC • Other Stakeholders • Market Actors		• Present at Cal TF meeting		• PAC Affirmation		• Business Plan review and approval process • Start annual updates in 2024

- Solicit Input
  - ❑ Today, we are introducing the Roadmap concept and gathering initial input (without judgement)
  - ❑ This is just the start; there will be many other input / discussion opportunities
  - ❑ You can also email input to Cal TF Staff

5-Year Roadmap

- **Lunch (12:00-1:00)**

- Brainstorm for Goal 5: Custom Roadmap (1:00-2:30) – Arlis

- Brainstorm for Goal 6: White Papers and TPPs (2:30-4:00) – Ayad
  - ❑ Small Group work (2:30-3:30)
  - ❑ Group summaries (3:30-4:00)

- Recap and Closing (4:00-4:30) – Ayad

- Happy Hour (4:30+)

- Any new ideas or questions (from lunchtime conversation) to add to the 5-year Roadmap brainstorm?