



Agenda

California Technical Forum (Cal TF) September Meeting

Data Charette #2

Proposing and Refining Solutions for:

1. Common Data/Modeling Principles
2. Improving EE Data, Data Tools/Models/Applications and Data Systems
3. Improving Data Access

Location:

PG&E HQ, 300 Lakeside Drive, Oakland, CA

Date: Thursday, September 28, 2023

Time: 10:00- 5:00

Teleconference Information (Below):

NOTE Teams Call-In Information

Time (PST)	Topic
10:00 – 10:20	Opening and Overview, Recap of Data Charette #1 <ul style="list-style-type: none"> • Annette Beitel, Cal TF Staff and Amy Reardon, CPUC Staff
10:20 – 10:40 (20 min)	Commission Data/Model Principles: Overview <ul style="list-style-type: none"> • Amy Reardon, CPUC Staff Audience Questions and Input <ul style="list-style-type: none"> • What “data principles” and/or “modeling principles” should be added to guide EE data and modeling/tools/applications? <p>Facilitator: Annette Beitel, Cal TF Staff</p>
10:40 – 11:40 (60 min)	Proposal for Improved Data Flow – From Measure/Project Development through Measure Journey – Current State and Recommended Improvements <ul style="list-style-type: none"> • Ayad Al-Shaikh, Cal TF Large Group Input <ul style="list-style-type: none"> • How can proposal be improved? • What should be modified?



11:40 – 11:45	Suggested Discussion topics for lunch <ul style="list-style-type: none"> • Data Principles – What’s Missing? • Discussion Questions for Improving CEDARs, CET, eTRM
11:45 – 12:45	Lunch
12:45 – 1:45	Proposal to Improve TSB <ul style="list-style-type: none"> • Spencer Lipp, Cal TF Staff Large Group Input <ul style="list-style-type: none"> • Work with TSB as is? • Seek to improve TSB? • Seek to eliminate TSB in favor of another metric to measure portfolio performance? Facilitator: Annette Beitel, Cal TF Staff
1:45 – 2:30	Proposal for Standardizing Data Requirements - Measure Property Data Project <ul style="list-style-type: none"> • Ayad Al-Shaikh, Cal TF Staff Large Group Input <ul style="list-style-type: none"> • How can approach be improved? Concerns? • Should Deemed Measure Property Data Project approach be extended to Custom?
2:30 – 2:45	Break
3:45 – 4:00	Proposal to Improve Reporting, CEDARS, CET and eTRM <ul style="list-style-type: none"> • Rob Bohn, PG&E • Tim Olsen, The Energy Coalition Small Group Break-Outs; Report-Outs <ul style="list-style-type: none"> • Small group questions in presentation Facilitator: Ayad Al-Shaikh, Cal TF Staff



4:00- 4:45	<p>FutureData: Proposal for Better Data (Time Series vs. Traditional); Data Principles; Data Storage; Data Applications and Data Access</p> <ul style="list-style-type: none">• Joe Desmond, Executive Director, CEDMC <p>Large Group Input</p> <ul style="list-style-type: none">• Questions/Comments <p>Facilitator: Annette Beitel, Cal TF Staff</p>
4:45 – 5:00	<p>Closing, Next Steps, Preview of Data Charette #3</p> <ul style="list-style-type: none">• Annette Beitel, Cal TF Staff

Meeting Materials (Forthcoming)

- Overview - Beitel
- Commission Data/Modeling Principles - Reardon
- Proposal for Improved Data Flow – Al-Shaikh
- Proposal to Improve Total System Benefit – Lipp
- Proposal for Standardizing Data Requirements – Al-Shaikh
- Proposal to Improve Reporting CEDARs and CET – Bohn and Olsen
- **FutureData:** Proposal for Better Data (Time Series vs. Traditional); Data Principles; Data Storage; Data Applications and Data Access - Desmond

Teleconference Information

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