

# 2020 Statewide New Measure Development & Measure Update Process

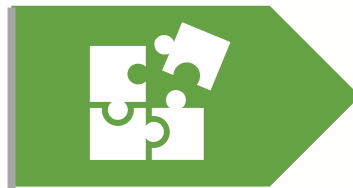


**TIM MELLOCH**  
**NOVEMBER 21, 2019**

# Presented at Cal TF Meeting on October 23<sup>rd</sup>



Cal TF – IOU  
Collaboration



Applies to All  
IOU, 3P, & POU  
Measures



Applies to  
All New &  
Updated  
Measures



Effective  
January 1, 2020

# A Productive Collaboration

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**Cassie Cuaresma**  
**Jay Madden**



**Henry Liu**  
**Breesa Collyer**



**Ed Reynoso**  
**Shanna Dee**  
**Kelvin Valenzuela**  
**Collin Smith**



**Chan Paek**  
**Rebecca Jenkins**



**Jennifer Barnes**  
**Tim Melloch**  
**Jennifer Holmes**  
**Annette Beitel**

# Cal TF Staff Requested Feedback at Oct 23<sup>rd</sup> Meeting

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- Reaction to New Process
  - Pros?
  - Cons?
- Suggestions for improvement?
- Questions about process?



*Overall feedback was  
positive and supportive*

# Summary & Response to Feedback

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## Question

- Can a measure be removed after it passes the Measure Screening Committee?



*Yes, a measure may fail to proceed to full development if measure savings or cost-effectiveness decrease or if other adverse issues arise during measure development.*

# Summary & Response to Feedback

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## Question

- How will the Cal TF be informed about measures ... that will potentially advance and those that did not advance or did not receive funding to support development?



*Measures presented to the Measure Screening Committee will be posted on the Cal TF website, with indication if they have advanced.*

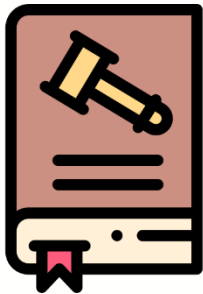
*Measures that advance after the Measure Screening Committee reviews, will be presented to the Cal TF for “early feedback.”*

# Summary & Response to Feedback

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## Question

- What about the guidelines from the CPUC that a measure cannot be manufacturer specific?



*These requirements are outlined in the Statewide Deemed Rulebook, Section 3.4.2.3.4, which is posted on the Cal TF website.*

*The Measure Submission Form asks if the technology is restricted to a single manufacturer.*

# Summary & Response to Feedback

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## Question

- Is there is an opportunity that the screening process could redirect a proposed measure?



*Yes, it may be that a proposed measure is determined to be more appropriately implemented as an emerging technology or through the custom path.*



# Summary & Response to Feedback

## Comment

- The current Measure Screening Committee does not include the RENs/CCAs



*If a REN or CCA expresses interest, the Cal TF Staff will educate them about the measure screening process.*

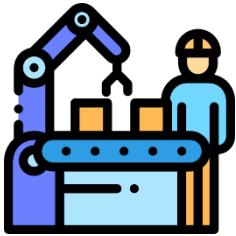
*If a REN or CCA participates actively in the measure development process, they could be considered for the Measure Screening Committee at a later date.*

# Summary & Response to Feedback

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## Recommended Change

- Screening criteria should include if the measure had been part of a custom project evaluation in the past.



*Cal TF Staff will revise the Measure Screening Form to specify if a measure had been a custom measure in the past.*

# Summary & Response to Feedback: Action Items

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- Cal TF Staff will update Measure Submission Form to indicate whether measure was previously a custom measure.
- Cal TF will be asked to affirm the new process in December meeting.