

Overview Subcommittee Process



AYAD AL-SHAIKH & ANNETTE BEITEL
JUNE 2017

Agenda

2

- Measure Consolidation Strategic Plan - Update
- Measure Consolidation - Flow Chart
- Measure Consolidation – Review/Approval
- Subcommittee Expectation

Questions / Comments?

Measure Consolidation Strategic Plan



3

- Consolidation Process

- Phase 1

- ✦ Use Workpapers to identify differences between Measure Offerings (ie, Measure Application Type, Delivery Type, Offerings).

- Phase 2

- ✦ Use Ex Ante Measure tables to create Pivot Tables that can compare Measure Permutation differences (ie, savings, cost).

- Phase 3

- ✦ Reconvene subcommittee if additional discrepancies arise once Measures are in the eTRM template.

Measure Consolidation Process

4

Cal TF Staff

1. Identify Measures
3. Identify WP & POU TRM
4. Identify Sources

- Statewide Measure List

Cal TF Staff

8. Identify WP Differences & Issues
7. Complete Overlapping WP Template

- Workpapers
- CEDARS Data
- Ex Ante Tables
- Excel Summaries
- Pivot Tables
- Decks Summarizing Measures & Tables

IOU/POU Tech Staff

11. Identify Other Potential Issues
12. Challenges to Developing Statewide Measure

- IOU/POU Pre-Subcommittee Meeting

Subcommittee

2. Subcommittee Formation
9. Address Issues Identified
6. Assess If Data is Sufficient
17. Subcommittee Measure Recommendations
16. Assess Measure Future

Full TF

19. CalTF Peer Review / Affirmation

Cal TF Staff

- 14,20. Populate Draft & Final eTRM Template and Upload into Repository

CPUC Staff

21. CPUC Approval of Measures and Repository

Cal TF Staff

5. Gather / Analyze Sources
10. Compare to Values in Other TRMs (if needed)

13. CPUC Consultation
18. Obtain CPUC Staff Feedback

Back for additional consultation, if needed

Overview

*Note: Numbers refer to steps in TPP#6.

6/29/2017

Measure Consolidation and Review/Approval Process



5

- Finalize/Post Statewide Measure List
- Host SME Pre-Meeing for all Subcommittees
- Cal TF Meeting #1 (Completed by June, 2017 for 2017 measures)
- Subcommittee Preparation
- Conduct Subcommittees
- Cal TF Meeting No. 1 (Post- Subcommittee)
- Cal TF Meeting No. 2 (Final Meeting)
- Commission review/approval

eTRM Schedule



6

	29-May	5-Jun	12-Jun	19-Jun	26-Jun	3-Jul	10-Jul	17-Jul	24-Jul	31-Jul	7-Aug	14-Aug	21-Aug	28-Aug	4-Sep	11-Sep	18-Sep	25-Sep	2-Oct	9-Oct	16-Oct	23-Oct	30-Oct	6-Nov	13-Nov	20-Nov	27-Nov	4-Dec	11-Dec	18-Dec	25-Dec	2017	2018	
Cal TF Meeting				6/22					7/27									9/27-28				10/25-26			11/15-16				12/14					
Governance Committee																																		
Technical, Cross-Cutting																																		
Commercial Refrigeration																		1				2										20	6	
Food Service									1									2														15	0	
Agriculture / Pumps																		1				2										5	1	
Lighting																						1			2							11	42	
HVAC																						1			2							2	50	
Water Heating																						1			2							22	4	
Appliance or Plug Load																		1				2										10	12	
Building Envelope																																0	4	
Pools																																1	5	
Process																																0	7	
Miscellaneous																																2	4	
Low Income Measures																																		

Green numbers = Number of Measures; **Blue** numbers: 1=First Review / 2 = Affirmation.

Next Steps – Future Vision

7

- Role of eTRM
- New Measure Review