

Measure Selection Procedure



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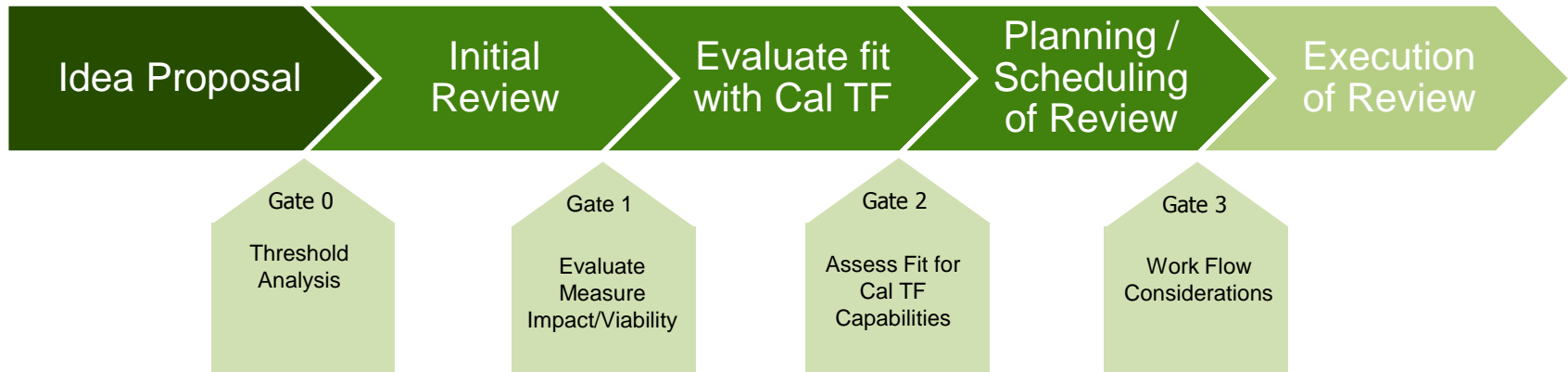
TF Input on Selection Process

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- From discussion during the September meeting:
 - ❑ Representatives from the TF should be involved in initial selection process
 - ❑ Other criteria to be considered: absolute savings potential in California, timing for fast moving markets, potential for inclusion into codes
 - ❑ Do we need to separate technical criteria from policy considerations?
 - ❑ Ensuring PA interest in measures to be reviewed and aligning with existing processes are important factors in the selection process

Proposed Stage Gate Process

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Discussion: Evaluative Criteria

| Gate 0: Threshold Analysis | | Gate 1: Evaluate Measure Impact/Viability | | Gate 2: Asses Fit for Cal TF Capabilities | | Gate 3: Workflow Considerations | |
|---|-------------|---|-------------|---|-------------|---------------------------------------|-------------|
| Criterion | Weight | Criterion | Weight | Criterion | Weight | Criterion | Weight |
| New or outdated deemed measure? | Threshold | Gross market potential | 40% | Cal TF has expertise | Qualitative | Desired review completion date | Qualitative |
| Does it have statewide relevance? | Threshold | Cost effectiveness potential | 30% | Value of peer review | Qualitative | Existing workload | Qualitative |
| Is requisite data/analysis readily available? | Qualitative | Level of innovation | 30% | | | Technical difficulty | Qualitative |
| Are there any political considerations? | Qualitative | Any health, safety, performance issues? | Qualitative | | | Member availability to champion | Qualitative |
| Is there Program Administrator support? | Qualitative | Realistic program delivery strategy | Qualitative | | | | |
| Is measure proprietary? | Qualitative | | | | | | |

Process Implementation

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- Standing subcommittee of six to focus on Gates 1 and 2
 - Cal TF staff can make undertake initial threshold analysis and final administrative workflow evaluation
- Criteria to be ranked/scored:
 - Very good = 3
 - Good = 2
 - Poor = 1
- Monthly meetings with measure proponent engineer/product manager on the phone