Ex Ante Alternatives:
Path Forward

CALIFORNIA
TECHNICAL FORUM

ANNETTE BEITEL
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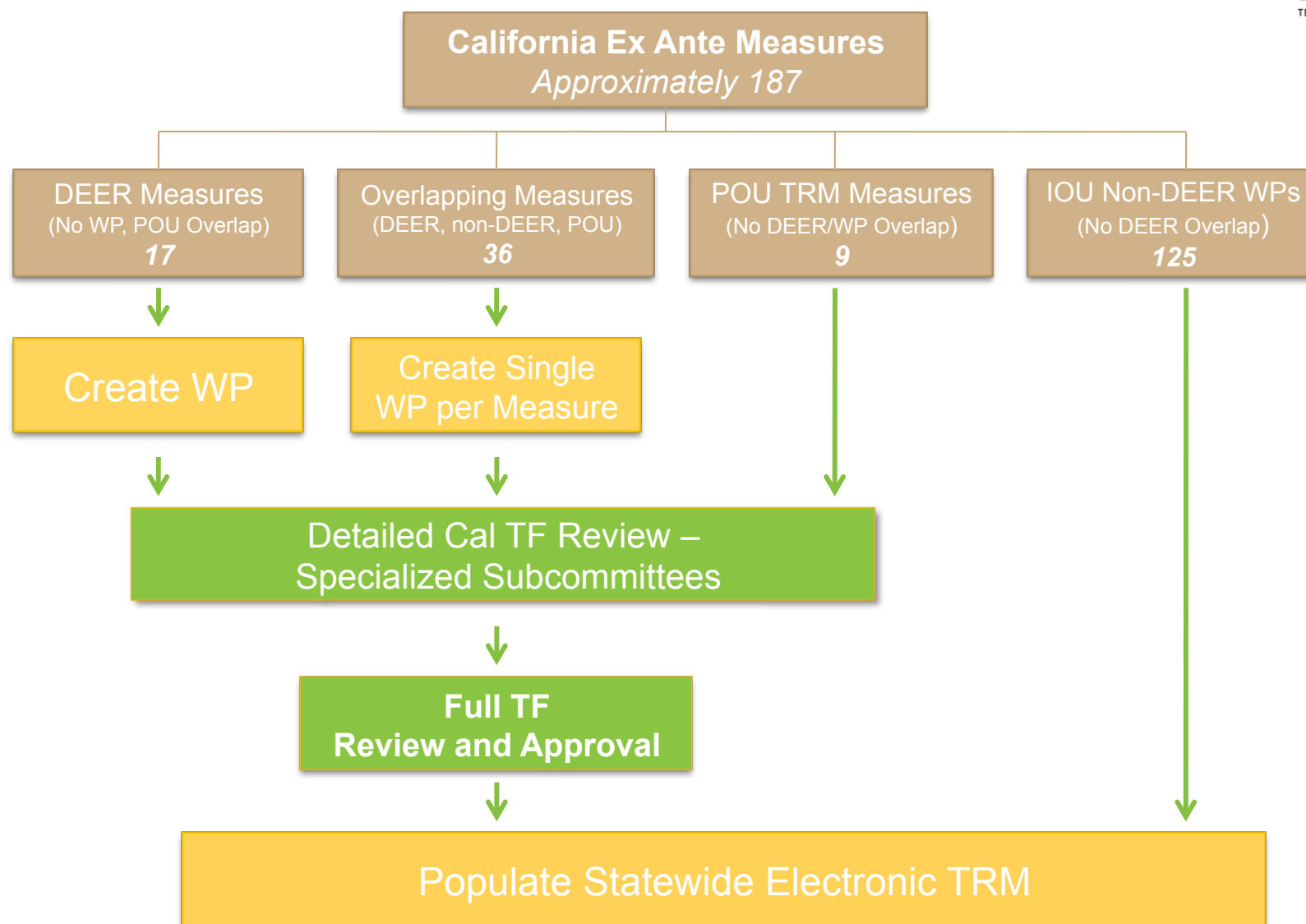
- **Create a statewide electronic TRM informed by but not bound by DEER**

- Expected to perform better than status quo according to all evaluation criteria:

  - ❑ Conformance to Policy Objectives

  - ❑ Meets Key Operational Objectives

  - ❑ Meets Key Technical Objectives

  - ❑ Measures are Well-Documented

  - ❑ Uses an Open Process for Developing and Updating Measures

  - ❑ Allows for Meaningful Stakeholder Review

  - ❑ Incorporates Best Practices

Proposed Implementation Process

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California Ex Ante Measures
Approximately 187

DEER Measures (No WP, POU Overlap) **17**	Overlapping Measures (DEER, non-DEER, POU) **36**	POU TRM Measures (No DEER/WP Overlap) **9**	IOU Non-DEER WPs (No DEER Overlap) **125**

Create WP

Create Single WP per Measure

Detailed Cal TF Review – Specialized Subcommittees

Full TF Review and Approval

Populate Statewide Electronic TRM

Statewide Electronic TRM

- All measures are fully documented with a workpaper
- All measure parameters are clearly documented and linked
- Source documents are clearly cited and hosted in the tool
- Modeled values are linked to models
- Clear update and revision histories for each measure
- Allows for easy workflow management
- Keyword searchable