

Draft 2015 Work Plan



CALIFORNIA

TECHNICAL FORUM

ANNETTE BEITEL
OCTOBER 16, 2014

Draft 2015 Work Plan Overview



2

1. Clearly memorialize DEER, other ex ante requirements
2. Review and approve statewide new and updated measures
3. Develop positions on cross-cutting policy issues
4. RFQ for TF Members to be seated June 1, 2015
5. Develop “Future Cal TF Vision” Document
6. Cal TF Second Year Review

Goal 1. Clearly Memorialize DEER, other Ex Ante Roles and Responsibilities

3

Metrics

- Document DEER methods and guidelines, by measure

Tactics

- Cal TF staff to work with graduate intern to document
- CPUC ex ante team to provide necessary explanations, feedback, corrections

Goal 2. Review and Approve Selected Workpapers

4

Metrics

- Statewide new and updated workpapers reviewed and approved by TF using consensus decision-making

Tactics

- TF selects measures using “Measure Selection Process”
 - Cal TF staff manages review process refined in 2014
 - CPUC ex ante team provides feedback on
 - Applicable DEER requirements
 - Previous work
- For each measure submitted

Goal 3. Develop Positions on Cross-Cutting Policy Issues

5

Metrics

- Cal TF develops 2 – 3 policies to help guide new measure development and updating measures

Tactics

- TF identifies cross-cutting policy issues that need to be addressed in ex ante measures development process, e.g.
 - Appropriate level of complexity/detail in measure development
 - What is “best available data?”
 - When should measures “sunset”?
- Cal TF staff supports policy discussions through established subcommittee process, drafts policies based on TF input/discussion
- Resulting policy language may be submitted to CPUC, other entities for review

Goal 4. Develop Positions on Cross-Cutting Policy Issues

6

Metrics

- Cal TF releases RFQ for new TF members to be seated June 1, 2015

Tactics

- Cal TF staff seeks feedback from TF members on who would like to continue on TF past June 1, 2015.
- Cal TF staff develops RFQ; solicits PAC approval and PAC reviewers.
- New TF members selected by June 1, 2015.

Goal 5. Develop “Future of Cal TF”

7

Metrics

- Draft "Future Cal TF Vision" developed with input from PAC and TF
 - Fourth quarter 2015

Tactics

- Cal TF staff consults with TF and PAC members on the possible future of the Cal TF, including work scope, possibilities of expanding/contracting
- PAC approves final version Q4 of 2015

Goal 6. Cal TF Year Two Review

8

Metrics

- Cal TF achieves metrics in Cal TF 2015 Business Plan
- Final report submitted to PAC Q2 2016

Tactics

- Cal TF staff solicits feedback from PAC and TF on the value of Cal TF, areas for improvement
- Decision makers provide similar feedback on process

Next Steps

9

- PAC Feedback on 2015 Business Plan.
- CPUC staff feedback on 2015 Business Plan.
- Cal TF staff prepares 2015 Business Plan for PAC approval in December meeting.