# eTRM Repository: Functionality and Data Issues



TIM MELLOCH JANUARY 26, 2017

#### Overview





- Desired eTRM Functionality
- Data Specification
  - Considerations
  - Process
  - Data Specification
- Cal TF Feedback Requested



#### eTRM Repository: Functionality



#### All Measures are Fully Documented and Reproducible

- All measure parameters for a single measure linked
- Source documents are clearly cited and hosted in the tool, and include links from measures to storage documents including building prototypes (i.e. storable and retrievable)
- Modeled values are linked to models: Uses DOE's Open Source EnergyPlus
- Automates Measure Updates when Inputs Change—Weather Files, Code Updates, Etc.
  - Also, includes clear update and revision histories for each measure
- Clear and Documented Workflow Management
  - Identifies who has updated and/or reviewed a measure
- Generates All Key Outputs
  - Utility/POU tracking, reporting and cost-effectiveness databases; CPUC reporting and CEC forecasting databases
- Keyword Searchable
- Differential Access: Permits restricted access to protect confidential information

# eTRM Repository: Functionality



- 4
- Ensure data can be organized and transferred through Secure File Transfer protocol to all databases that will use the data
- Ensure EnergyPlus Compatibility
- Open Source
  - Users can creatively connect to and extend functionality of eTRM. Not a "Closed Box"
  - Users can leverage eTRM content for other purposes
- Cal TF Input: Anything else?

### **Data Specification Considerations**





- Meet Stakeholder Data Requirements
- Contain Only Data that is Used and Useful
- Ensure Data and Data Formatting Requirements are Clearly Defined
- Must Be Accompanied by Data Dictionary
- Describe Data Field Relationships
- Data QA/QC Rules

# Process for Identifying Data Fields





- CEDARS Database (Commission Reporting)
- E3 Calculator
- BEDES
- Missing Fields
- CPUC, CEC, IOU, POU and Implementer Data Needs at Measure Development/Characterization Stage
- <u>Cal TF Input</u>: Are there other organizations, tools, databases or other considerations necessary to finalize the data specification?

#### **Data Specification**





- Review 40 proposed fields in current data specification
- Cal TF Input: Any fields that should be added or deleted?

#### Requested Feedback





#### Cal TF Input

- Any additional features/content
- Feedback on Process for finalizing data specification
- Feedback on data specification itself
- Feedback on what systems and tools will need to populate fields in eTRM respository or draw data from eTRM repository
- How could eTRM repository or content be extended, leveraged or inform other current or future efforts?