

Key Findings & Action Items from the TF Member Survey



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TF Meetings

2

- Agendas are packed but striking a good balance between allowing time for technical content & keeping things moving to a decision point
 - Good use made of TF Member time
- Meetings are well organized
- Staff/presenters are well prepared
- Find value in:
 - Policy updates
 - ✦ Essential to keeping the TF up to speed on the bigger mission
 - Understanding the issues and limitations around program implementation

Subcommittees

3

- The subcommittee process is important:
 - Productive & focused conversations on specific topics too narrow for general TF meetings
 - Better use of member time
- Subcommittee staff chairs have been very thorough
- Staff preparation is key:
 - Staff organizational activities were instrumental in making this work
- Important to clarify goals and topic discussion times

TF Meeting Locations

4

- Generally support splitting the meetings between SF, LA & SAC
- Slight preference for SF
 - ❑ Majority of TF members from SF area
 - ❑ PEC is easy because of BART
- LA pretty easy but La Kretz can be a challenge to get to
- Sacramento a bit of a hassle:
 - ❑ Are fewer flights from SoCal
 - ❑ Sacramento might be the only one I'd consider calling if the logistics are a pain
- Location might change travel plans for a few, but not TF participation
- Reminded us of the importance of good audio

Areas for Improvement

5

- Overwhelming desire to engage the CPUC with the ultimate goal of more authority
- Too much focus on IOUs/measure consolidation
 - Hopefully, Stage will get into discussions about what SHOULD be offered, what SHOULD the savings/EUL be, etc.
- TF meetings to focus on decision making
 - More decision making and less a day long report out session
- Subcommittee meetings may need more time
 - A lot of issues seem unanswered when brought to the full TF
 - More regular, but shorter webinars meant to elicit input and make decisions
- A little more pre-meeting preparation from TF members
 - Thoroughly review materials so we do not spend time on questions when the answers are in the materials

Areas for Improvement

6

- More involvement in policy issues
 - Policy approaches, while not part of the original Cal TF charter should be delineated as such and should receive input from the broader group, along with the PAC
- Doing or directing more in-depth technical work
 - To date, much of the effort seems to be reviewing work done by others and not necessarily doing/overseeing original work
- Would like some dashboards or summaries of progress towards Business Plan goals
- Get materials out, including dial in numbers, in advance & a little earlier
- Use fewer acronyms

Other Initiatives for Cal TF

PLANNED/UNDERWAY

- CA building stock characterization & overhaul of prototypes

WILL NEED TO ADDRESS AS PART OF MEASURE CONSOLIDATION

- Baselines
- Load shapes
- Time dependency of energy savings
- Measure complexity
- Measure application types

GOOD CANDIDATES FOR 2019 BUSINESS PLAN OR TPP

- Third-party programs
- How to differentiate new technology without clear consensus standards
- More effort into developing new measures
- Systematic approaches to address interactive effects with new modeling
- Providing broader technical direction around issues such as lumen mapping for lighting

NEW VENTURES

- Custom review process
- Barriers to fuel switching
- Focus on GHG/climate change rather than cost-effectiveness/TRC
- How to reward avoided energy waste by early detection and resolution of facility issues before RCx is needed
- Commercial and residential whole building savings practices

Recommendations & Next Steps

8

- TF Meetings:
 - Shift proposed allocation to slightly favor SF
 - Maintain PEC & La Kretz venues
 - ✦ Investigate better sound quality
 - Can they give us more tentacles?
 - Does the smaller, HVAC room at the PEC have better sound?
 - Find a good, convenient SAC venue
 - ✦ CEC or SMUD
 - Engage the CEC for Sacramento meeting(s)
 - Revisit/adhere to targets for distribution of meeting agendas and materials, including conferencing information

Cal TF Staff Action Items

9

- Cal TF Staff will:
 - Keep acronyms usage to a minimum
 - Engage the CPUC:
 - ✦ Attend and participate in Cal TF meeting
 - Is sending a consultant proxy enough?
 - ✦ eTRM as the database of record
 - ✦ Adoption of data spec and new measure process
 - Develop a dash board for progress of major initiatives
 - ✦ Paste this into the cover email when distributing meeting summaries
 - ✦ Add to Cal TF website?