

2016-2018 RFQ: New Member Selection Process



CALIFORNIA
TECHNICAL FORUM

ALEJANDRA MEJIA
MAY 2, 2016

New Commitments for Participation



2

- Close review of two peer review documents per year
 - Including measure workpapers and technical position papers
 - Utilizing “workpaper review” checklist to be developed by Cal TF staff
- In person attendance requirements
 - 8 out of 10 meeting for California-based
 - 5 out of 10 meetings out-of-state
- **These will apply to all members**

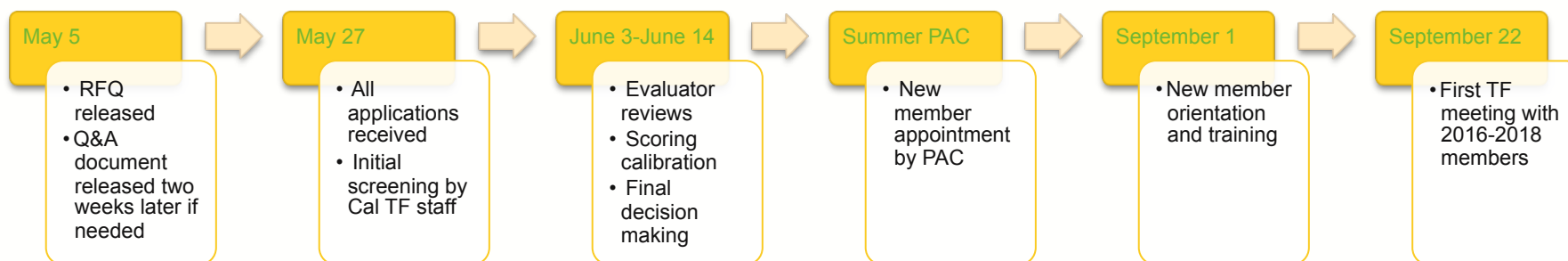
This Year's Process

3

- Looking to fill five to eight spots
- Targeting particular areas of expertise
 - ❑ Statistics
 - ❑ Modeling
 - ❑ Behavioral measures
 - ❑ Study design, EM&V
- Ensuring that interested PAC members can review detailed applications
 - ❑ Asking for PAC volunteers for selection committee
 - ❑ Will also ensure PAC members have an opportunity to review detailed qualifications of subcommittee recommendations

Process

4



Evaluation Criteria

5

- Numerical ranking
 - Education
 - Energy efficiency industry experience
 - Direct experience developing and/or reviewing savings estimates
- “Holistic Balancing” – Final Selection
 - Fair balance in terms of technical expertise, sector experience, and technology focus
- Any others to add?

Call for Volunteers

6

- Looking for three to four PAC members to review new member applications
 - ❑ Cal TF staff will perform initial screening of applications
 - ❑ Evaluation committee members will:
 - ✦ Assess quantitative merits
 - ✦ Discuss holistic balancing
 - ✦ Decide on final recommendations
- Limited time commitment
 - ❑ Initial one-hour training call
 - ❑ One week for pre-screened application review
 - ❑ Final two-hour holistic balancing call